

*A fully tax deductible opportunity*

BIG  
SKY



PRIMARY  
SPINAL CARE

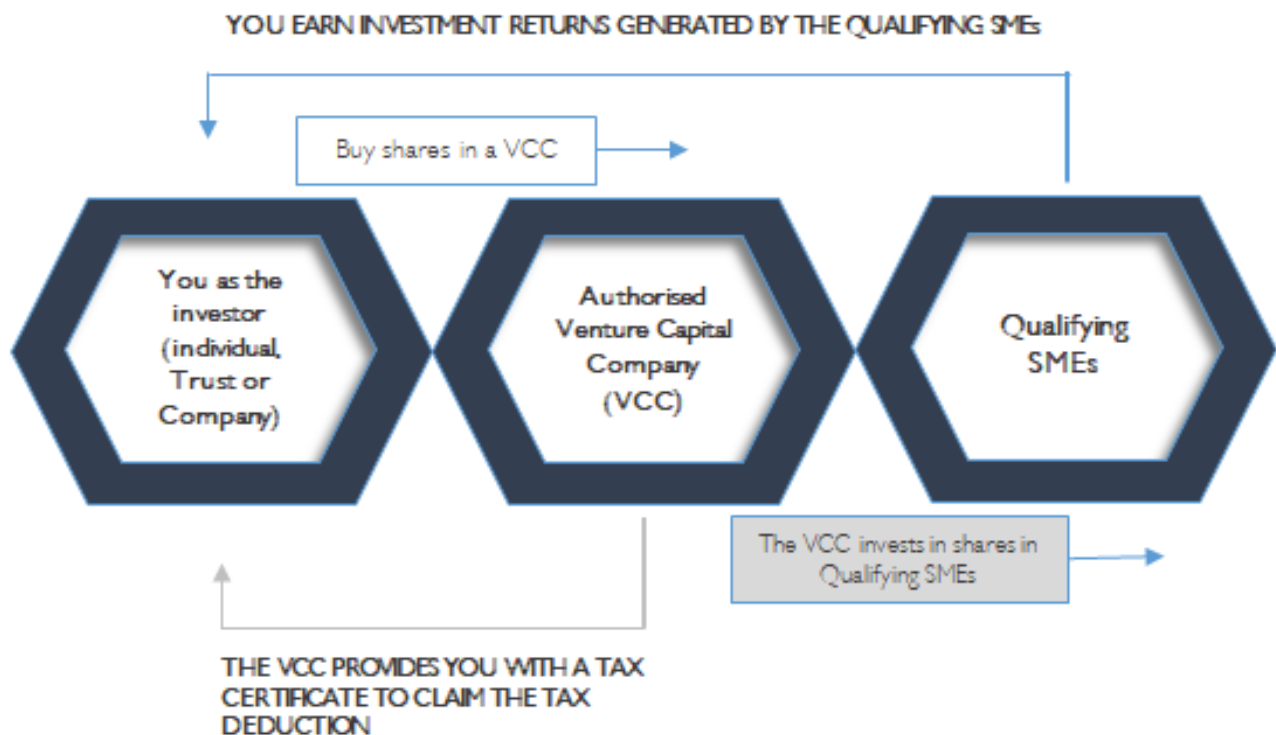
## **A new spinal care franchise management and admin solution, improving efficiency and patient satisfaction**

Primary Spinal Care will manage the franchise and administrative function of spinal care optimisation in South Africa as well other related companies in the Health Optimisation group. Further iterations in the healthcare space will be developed by Health Optimisation and its management team, assisted by Primary Spinal Care. The medical industry requires radical change - this business will be one of the companies assisting such radical change.

### About BigSky

We seek unique investment opportunities that feed off current inefficiencies in the marketplace. We engage with out-of-the-box thinkers who have unique intellectual property to break away from the norm.

We provide a niche and customized funding mechanism to unique business opportunities utilising Section 12J.



## *What is a Section 12 J investment?*

Section 12J of the Income Tax Act provides a tax incentive for individuals, trusts and companies who invest in a SARS and FSCA approved Venture Capital Company. An investment amount of up to R2,5 million (for individuals and trusts) and R5 million (for corporates) can be claimed as a 100% deduction against taxable income in the year in which the investment is made.

## **Primary Spinal Care - one investment with multiple benefits**

### 1 Significant tax savings

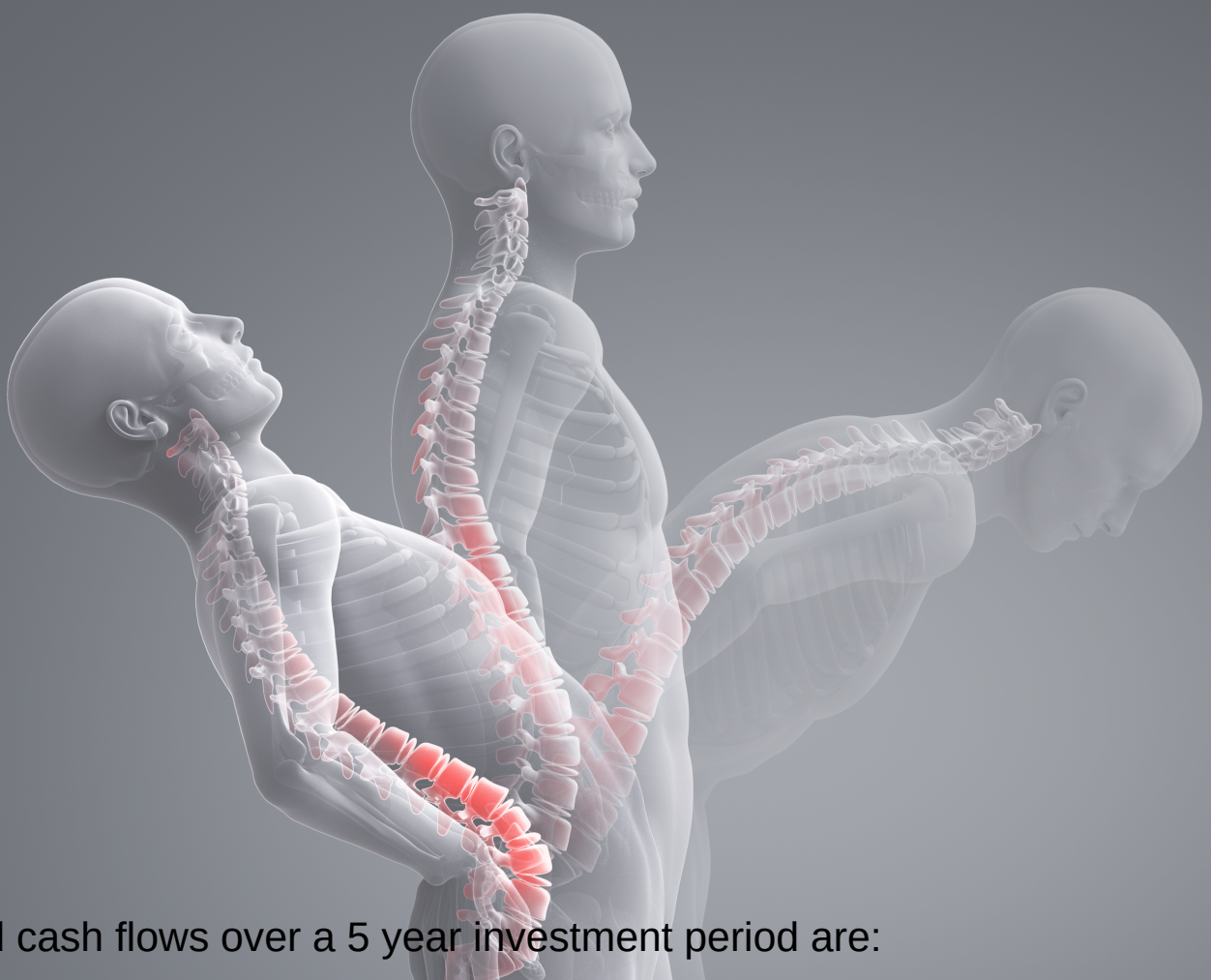
Your investment into MedRent Services enables you to claim a tax refund of up to 45% in the tax year that the investment is made.

### 2 Attractive returns

You can look forward to receiving very attractive returns with the possibility of a dividend.

### 3 Exciting investment

Be part of an exciting opportunity in an industry where out-of-the box thinking in an industry where dramatic change will lead to massive opportunity.



Targeted cash flows over a 5 year investment period are:

	YEAR 0	YEAR 5
Initial Investment	(2 500 000)	
Tax Refund	1 125 000	
Net Cash Outflow	(1 375 000)	
Capital Returned		4 405 854
CGT		(793 054)
Net Cash Flow		3 612 800
Net Cash incl Tax Refund Received		4 737 800
IRR		21.31%

Assumes a 45% tax bracket and 40% inclusion rate. If the investor falls in a lower tax bracket, the IRR figure would be lower.

## An expert team with proven experience:



**Izan De Bruin** (Chairman: Big Sky Fund)

Izan has been an asset manager (managing both private and institutional portfolios) for the past 30 years and been involved in many and diversified businesses, including; hospitality and tourism, mining, construction, manufacturing, agriculture, horticulture and rental businesses as well as JSE listings. He founded independent asset management and stockbroking companies Xenium Financial Managers and Xenium Securities 1998. Maru Asset managers was founded by Izan in 2005 and he is currently CIO and Director. From 2007 (post-Kebble), he was a director of Rand Gold and Exploration board.



**Schoeman Rudman** (Executive Director: Big Sky Managers)

He was a legal adviser at Sanlam from 1984. He pioneered the first paperless office in SA and a massive turnaround at Momentum Life (1990 – 1996) where he was an executive manager. He joined IBM in America as director of e-business for IBM Insurance World Wide (1996-1998). In 1998 he joined CSC EMEA (UK) assisting in setting up a JV with Hollard for Employee Benefits (SA). In 2000 he set up Bank Assurance for FirstRand. He was a member of the FNB Exco and served as exec director on the board of EBucks. In 2007 he started his own consulting company and consulted to companies like Absa, He joined Classic Wealth (2017) as Wealth Planner, Key Individual and Chairman of the Product Committee.



**Jolene Bauermeister** (Initiator)

Jolene completed a BComm Investment Management Degree at the University of Pretoria. She joined the financial services industry in 2007 at GTC (formerly known as Grant Thornton Capital). Jolene has extensive knowledge in the investment industry as a result of working at a Linked Investment Service Provider (PPS Investments) and at PSG Asset Management as a Fund Specialist. She completed her Post Graduate Diploma in Financial Planning Law through the University of the Free State in 2012 and holds the internationally recognised CFP® designation. She joined Classic Private Wealth in 2017 and is currently a Wealth Planner and Chairman of the Investment Committee.

### Contact

Telephone: 011 888 8544

Mobile: 081 090 6007

Email: [info@bigskyinvest.co.za](mailto:info@bigskyinvest.co.za)